

Agenda



- Salesforce Environment Overview
- Migration Environment Overview
- Migration Load Process
- Migration Mapping Document
- Architecture Data Flow for Integrations
- Migration Demo w/ Mulesoft
- System Topology
 - Diagram Current State Topology
 - Diagram Future State Topology
- Understanding Your Raiser's Edge Instance





Salesforce Environment Overview

Feature Branches

When necessary, certain features are developed in a Feature Dev Sandbox, then deployed to QA.

- Advanced Config
- Automations
- Integrations
- Custom Code

OA

This is where a majority of the build takes place. It is also where UAT is conducted for each Sprint or Feature Release.

- Core Config
- · Minor Feature Dev
- UAT

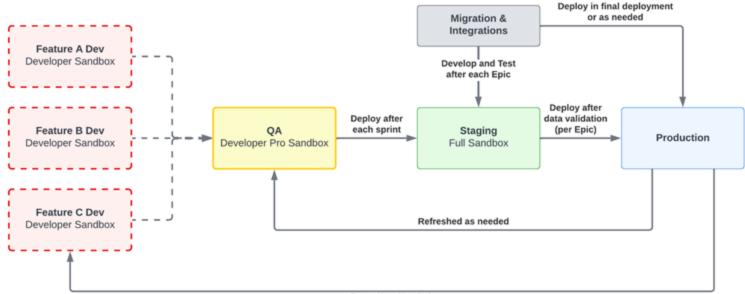
Staging

Where each Sprint Release is staged once tested and finalized. After each Epic (e.g., Bio/Demo), we will conduct a mock migration of data relevant to the Epic to test and validate.

- · Release Staging
- · Mock Migrations
- E2E Testing

Production

- Latest Stable Release
- Agile Accelerator
- · Sprint management
- Test logging
- Migration mapping
- · Select Config/Integrations
- · Environment Management
- Final Migration

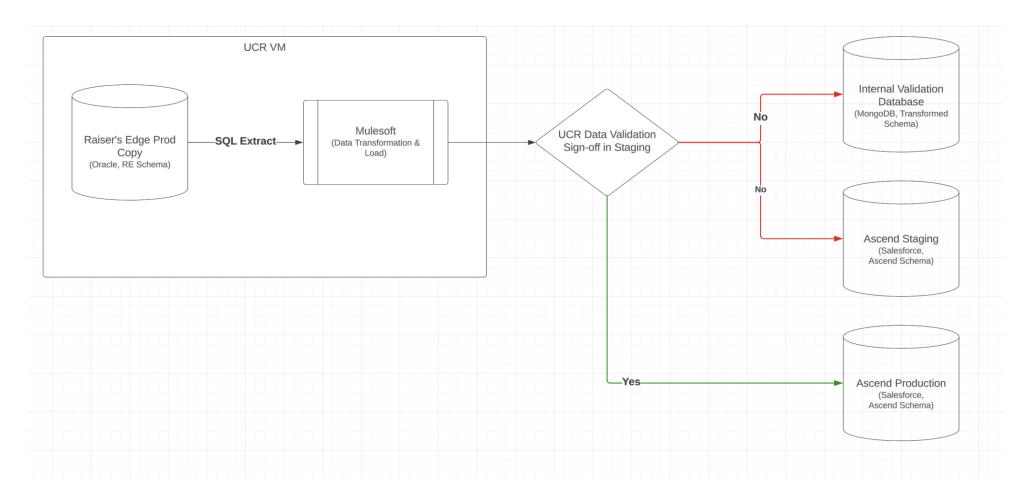


Created as Needed; Deleted/Repurposed after Deployment





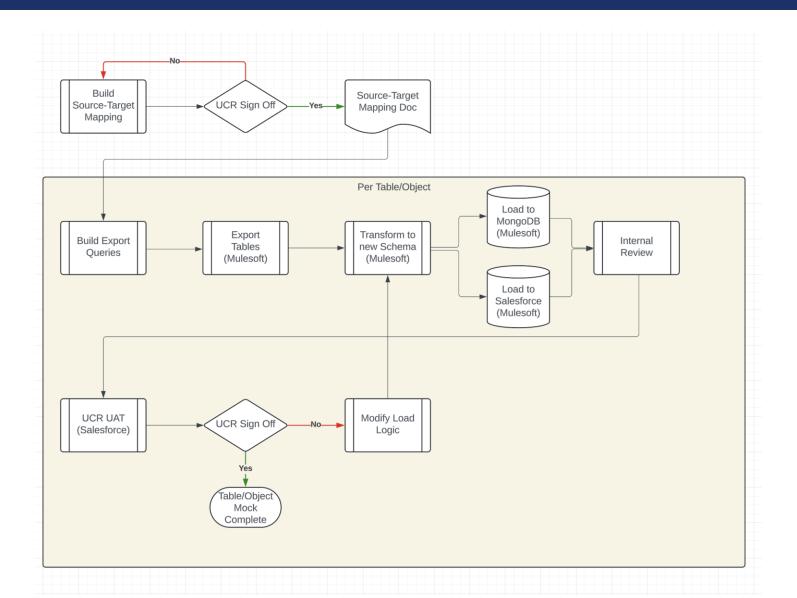
Migration Environment Overview







Migration Load Process



- Source-Target Mapping is source of truth for migration
- Iterative approach with feedback loops
- One mapping document per sprint
- Testing user stories guide UAT



Demo – Migration Mapping Document



