

Advancement All Staff Meeting

April 1, 2020

















Transitions

Welcome

- Kodi Klein
- Charlie Chin
- Sheree Winslow
- Stanyan Buckingham
- Kelly Kraus-Lee
- Heather Morales
- Stephanie Nguyen



Congratulations!

- Sharilyn Berry
- Kathy Kim
- Austin Quick
- Marie Schultz



CASE Competencies Model





Performance Evaluations



- > Process delayed campus-wide
- Assessment period is April 1, 2019 through March 31, 2020 as far as we know
- Units will set deadlines for self-evaluations and completing performance appraisal drafts
- Completion will be certified per HR timeline
- Meetings will follow to discuss professional development and 2020-21 goals

Campus Culture



- New category for all UA supervisors
 - "Promoting and Supporting Employee Engagement and Campus Culture."
- No ratings will be given this year, but it will be on the form and not assessed
- Rating will begin in 2021 evaluation cycle
- 4. Promoting and Supporting Employee Engagement and Campus Culture: The extent to which employee leads and models efforts to sustain a healthy, productive work culture, including increased employee engagement, psychological safety, and an open climate.
 - > Creates and fosters a respectful, cooperative, professional, and courteous campus environment for team members.
 - Builds trust and camaraderie among staff members.
 - Creates opportunities for staff members to provide honest feedback.
 - > Encourages staff to report violations of UCR's principles of community, University policies, or laws.
 - Models these behaviors for their employees who supervise others.



Enter reviewer comments here

Psychological Safety



Psychological safety is a belief that one will not be punished or humiliated for speaking up with ideas, questions, concerns or mistakes."



Amy Edmondson Harvard Business School Professor



Alumni Roll Call





- > 7,079 completed
- With partials, almost 10,000 participants
- Data analysis continues
- > Kim and Jorge will present early findings



2020 University Advancement

Employee Engagement Survey

Background



- Employee engagement is the emotional commitment an employee has to the organization and its goals
- Sallup defines engaged employees as those who are involved in, enthusiastic about and committed to their work and workplace
- Not punitive
- Designed to highlight areas of success, inform areas for improvement, benchmark progress over time

Background



- Used in-house instrument from 2015-2019
- Questions were generally consistent throughout, with small variations
 - Allowed for measuring progress over time
 - Scores on <u>all</u> questions improved over that five-year horizon
- Explored vendor-solutions as alternative to DIY
- Gallup Q¹² Employee Engagement Survey



Benefits



- Sustainable in-house was never meant to be permanent
- External vendor increases confidence in confidentiality/anonymity
- Increased analytics tools
- Flexibility to supplement with a few customized questions
- Decision support for leadership and employee engagement workgroup
- Employee dashboards with professional development resources

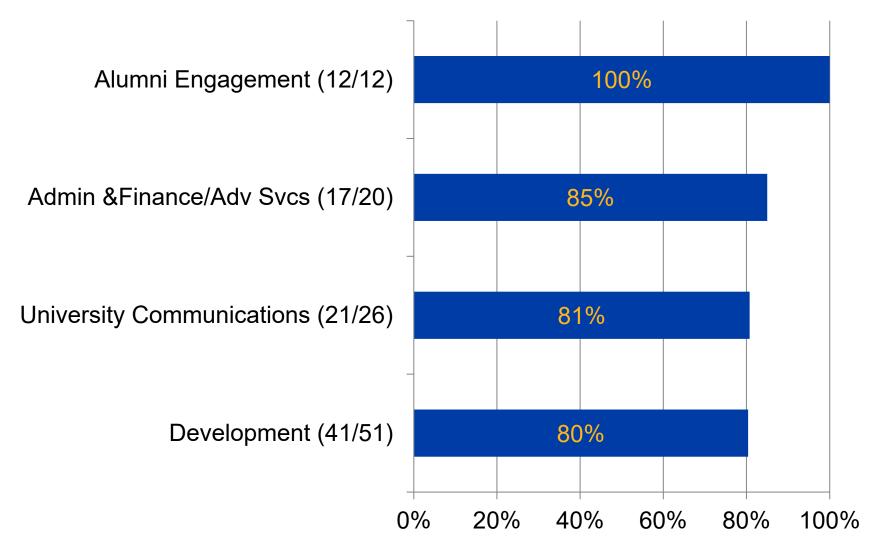
Key Metrics



- 109 invitations sent
- > 91 surveys submitted (83.5%)
- Survey period: 3/3 3/23/2020
- > 16 closed-ended questions
- One text box for open-ended responses
 - 28 individuals submitted comments
 - One was a request for assistance
 - One was a personal note to me

Participation Rate of Units





Q¹² Mean



The Gallup Q¹² score represents the average, combined score of the 12 elements that measure employee engagement. Each element has consistently been linked to better business outcomes.



Percentile Rank in Industry - Education - Postsecondary/Higher Education Database < 25th Percentile 25-49th Percentile 50-74th Percentile 75-89th Percentile >= 90th Percentile

^{*}Sentiment Distribution is not available when n<50

^{*}Percent Engaged available when n ≥ 30. No topics available when n <= 250. 5 topics available when n >=250. 10 topics available when n >= 1000.

^{*}All text analytics are machine generated. Because we use machine learning to generate sentiments, results may not be 100% accurate.

^{*}Percent Engaged available when $n \ge 30$. All categories available when $n \ge 100$.

^{* -} Scores are not available due to data suppression.

Heatmap



Database: Industry - Education - Postsecondary/Higher Education

■ < 25th Percentile
■ 25-49th Percentile
■ 50-74th Percentile
■ 75-89th Percentile
■ >= 90th Percentile

Teams	Variables	Variable Values	⊖ O12 Mean	⊖ Q00, Overall Satisfaction	⊖ Q01. Know What's Exp	⊖ Q02. Materials and Equ	© Q03. Opportunity to do	© Q04, Recognition	⊖ Q05. Cares About Me	⊖ Q06. Development	⊕ Q07. Opinions Count	⊖ Q08. Mission/Purpose	⊖ G09. Committed to Qu	⊖ Q10, Best Priend	⊖ Q11, Progress	⊖ Q12. Learn and Grow	⊖ There is open commun	⊕ The performance appr			⊖ I am asked for my input
Overall	Overall	Overall	4.00	4.11	4.34	4.24	4.07	3.71	4.40	3.96	3.82	4.31	4.36	3.00	3.71	4.11	3.37	3,54	3.67	4,10	3.56
Overall	Length of Employment	3-6.99 years	4.17	4.31	4.65	4,35	4.15	3.85	4.54	4.15	3.73	4.35	4.62	3,44	4.08	4.12	3,38	3,46	3.81	4.15	3.54
Overall	Length of Employment	7 years or more	4.00	4.16	4.37	4.37	4,16	3.56	4.42	4.05	4.06	4.32	4.16	3.17	3.29	4.11	3.53	3.68	3.72	4.16	3.72
Overall	Length of Employment	<3 years	3.91	3.98	4.15	4,13	3.98	3.70	4.31	3.80	3.78	4.28	4.30	2.67	3.66	4.11	3,30	3.53	3.57	4.04	3,50

^{* -} Scores are not available due to data suppression.

Rows with unavailable or suppressed data are excluded from the above Heatmap.

Not shown if n < 4 for Mean, Top Box, Verbatim Responses, and Sentiment, n < 10 for Frequency, or data is unavailable.

Sentiment Distribution is not available when n<50

Percent Engaged available when n ≥ 30. No topics available when n >= 250. 5 topics available when n >= 1000.

All text analytics are machine generated. Because we use machine learning to generate sentiments, results may not be 100% accurate.

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Engagement Index



There is a powerful link between employees who are engaged in their jobs and the achievement of crucial business outcomes.

ENGAGEMENT INDEX RATIO

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ENGAGEMENT INDEX



Engaged

Employees are highly involved in and enthusiastic about their work and workplace. They are psychological "owners", drive performance, innovation, and move the organization forward.

Not Engaged

Employees are essentially psychologically unattached to their work and company. Because their engagement needs are not being fully met, they're putting time – but not energy or passion – into their work.

Actively Disengaged

Employees aren't just unhappy at work – they are resentful that their needs are not being met and are busy acting out their unhappiness. Every day, these workers potentially undermine what their engaged coworkers accomplish.

^{*}Percent Engaged available when $n \ge 30$. All categories available when $n \ge 100$.

^{* -} Scores are not available due to data suppression.

Employee Engagement on the Rise in the U.S.

UCR

BY JIM HARTER



STORY HIGHLIGHTS

- 34% of U.S. workers are engaged, tying highest in Gallup's history
- · "Actively disengaged" percentage is down to 13%, a new low
- · Engagement is highly related to positive business outcomes

WASHINGTON, D.C. -- The percentage of "engaged" workers in the U.S. -- those who are involved in. enthusiastic about and committed to their work and workplace -- is now 34%, tying its highest level since Gallup began reporting the national figure in 2000. In March 2016, Gallup also reported that 34% of U.S. employees were engaged, along with 16.5% who were "actively disengaged" -- a ratio of two engaged workers for every actively disengaged one.

Next Steps



- Employee Engagement Workgroup has been given the dataset and the following charge:
 - What conclusions can we draw from the data?
 - Assess all current employee engagement activities what should we continue and what should we discontinue?
 - What two or three things should we focus on for improvement this year (new initiatives or enhancements)?
- How can we learn more about the items that continue to score lowest?

Employee Engagement Workgroup 2019-20



- Erika Bayless, Development
- Krissy Danforth, University Communications
- > Amanda Gomes, Development
- > Amy Kim, Alumni Engagement
- Sandra Martinez, University Communications
- Darron Pinkney, Alumni Engagement
- Iris Tam, Advancement Admin Sandra Mora, Administration (convener)

Engagement Work Group



Thank You

- Krissy Danforth
 University Communications
- Amy Kim
 Alumni Engagement
- Sandra Martinez
 University Communications
- Xanisha Robinson Advancement Admin
- Iris Tam
 Advancement Admin

Welcome

- Imran Ghori
 University Communications
- Anya Looper Alumni Engagement
- Lavonda Lowe Advancement Admin
- Luis SanzUniversity Communications
- Essam Ulhaq Advancement Admin

Work Anniversaries Jules Christy Bernstein Zwicke Jeff Brittany Janosko Amanda Lonero-Gomes Wray Lisa Wilson Christina Bristol Essam Ulhaq Rachel Stanyan Buckingham Kelly **Jones** McGrail **DuBron** Rabb



Peer to Peer



- For specific action "above and beyond"
- From one employee to another without approvals
- Email to UA/HR, magnet to recipient (3 days)
- Quarterly drawing
- Policy limits on \$\$
- Tied to our values
 - Excellence, Integrity, Respect, Accountability

Peer to Peer Recipients



Madeline Adamo Javier Morales

Janice Agustin Brandon Mulder

Kate Beach Munawar Rangoonwala

Clyde Derrick Arturo Rodriguez

Elliot Emmer Dounia Sadeghi

Jill Huff Marie Schultz

Lydia Jones Jed Schwendiman

Natasha Kashefipour Omar Shamout

Jernine McBride Muneeza Tahir

Kim McDade Brandon Westenberger

Peer to Peer Drawing



